



The New Oil

OTCQB Markets: ABML
www.batterymetals.com

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Forward Looking Statements

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MARKET OVERVIEW

- **Lithium is the gasoline of the future**
- **Increasing demand growth leading to increasing price**

COMPANY PLAN

- **Develop a scalable low-cost battery metals operation in the USA**

WHY AMERICAN BATTERY METALS CORPORATION

- **Expert Team**
- **Optimal Location**
- **Exponential Growth**
- **Right Industry**
- **Multiple Revenue Targets**

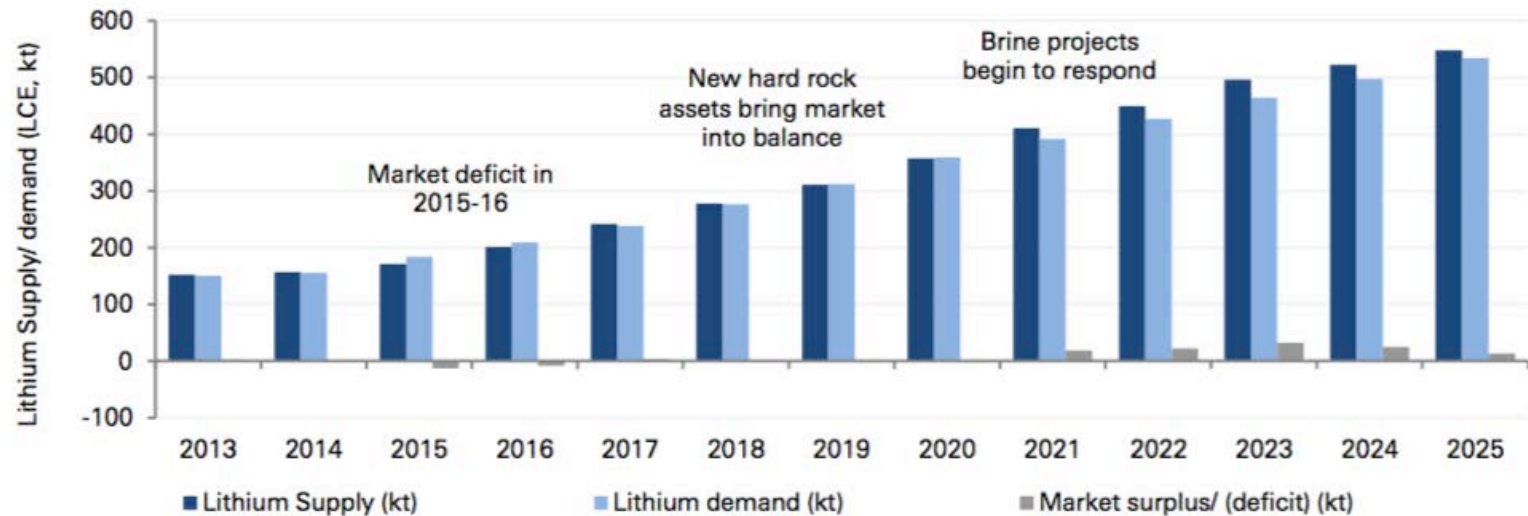


Market

- Demand expected to **GROW AT OVER 40%** per annum through 2025
- Current spot price **\$10,500/TON**
- New demand being created through **INNOVATION**
 - Electric cars
 - Cell Phones
 - Electric buses
 - Cordless Tools
 - Power storage
- Demand for Lithium carbonate production expected to increase to **5,000,000+ TONS/YR BY 2025**



Figure 1: Global Lithium Supply and demand balance



Source: Deutsche Bank, United States Geological Society, company data

DEMAND

- Used in batteries inside many new tech items including phones, computers and cars
- Will continue to grow alongside electric cars and high capacity electric storage

SUPPLY

- Produced similarly to oil



The Next Shale Oil Boom

- **Lithium brine pools in Nevada share many of the characteristics of the early stages of the shale oil boom in the US.**
- **Brine basins are porous, homogeneous, and shallow which lead to predictable volumes of production at proven lower cost than alternate methods of clay and hard rock mining.**
- **Exploitation of these large brine pools is just beginning as new technology is being developed to allow for concentration times measured in days not months.**



Lithium Brine

Key factors for a successful project

Significant Resources

- The company's land position is 26,000 acres.

High Grade Brine Reservoir

- Initial geophysics surveys show economic concentrations throughout the reservoir

Undefined Aquifer

- Detectable lithium discovered at every level

Cost Effective Production

- JV with processing company will speed time to market from 24 months to less than 1 week

Access to Infrastructure

- Area with many mining projects and historic oil production

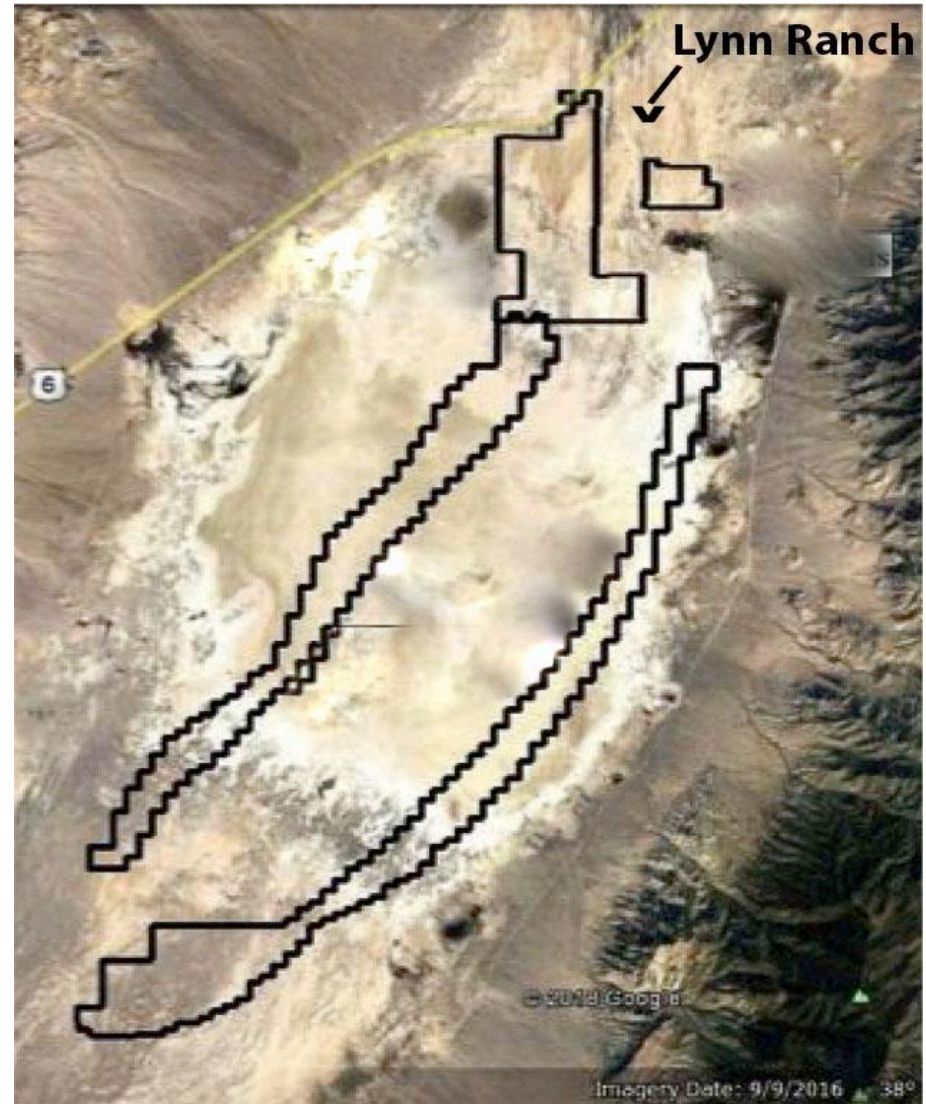
Supportive Jurisdiction

- US classifies lithium as a “strategic metal”. Local and state support for mining and energy production in Nevada

Railroad Valley Lithium Project

Location, Accessibility, Prerequisite

- Western Nevada Basin
Property covers just over **26,000 ACRES** supporting a total of thirteen hundred (1,300) claims. The claims are strategically located in the **DEEPEST PART OF THE BASIN.**



What is next for ABMC?

- Comprehensive geophysical surveys
- Three more production wells
- Resource report on ABMC claims



Summary

- **The lithium market is a seller's market, with a trend towards a maturing market by the end of the next decade**
- **ABMC's land has an estimated 1m tons of recoverable lithium, with 20 wells planned in the next 12 months and production to begin as soon as process prototype is complete**
- **Our Battery Metals Extraction Division can both identify and help develop the latest in extraction technologies to secure and implement the best recovery methods.**



Summary

- **Currently have 26,000 ACRES in WNB**
- **120 ACRE processing facility in WNB**
- **Within 3 hours of one of the largest giga factories in the world, Panasonic's**
- **Over 98 giga factories in production or development in the world**
- **Lithium currently \$10,500 per ton, updated weekly**
- **First production estimated to produce 10,000 tons per year plus**
- **Current price for 10,000 tons: approximately \$105,000,000 USD**
- **Multiple revenue streams now**
 - **Lithium**
 - **Sodium Carbonate**
 - **Sodium Sulfate**
 - **Potassium**
 - **Manganese**
 - **Clean Water**
- **Separate processing division**



Strategic

- US declares lithium as “critical” mineral ([May 18, 2018](#))
- US declares Nye County “opportunity zone”
- US will begin stockpiling battery metals in near future
- US calls for end to the country's reliance on foreign sources of critical minerals, including battery materials and rare earths.
- The US should increase efforts to identify and exploit domestic resources of critical minerals, states executive order signed on December 20, 2017.
- A secretarial order, signed on December 21, 2017 directed the US Geological Survey to identify critical minerals. Their survey released a separate report which highlighted 23 critical minerals, including lithium...and rare earth elements.



Executive Team



Doug Cole
Chairman and CEO



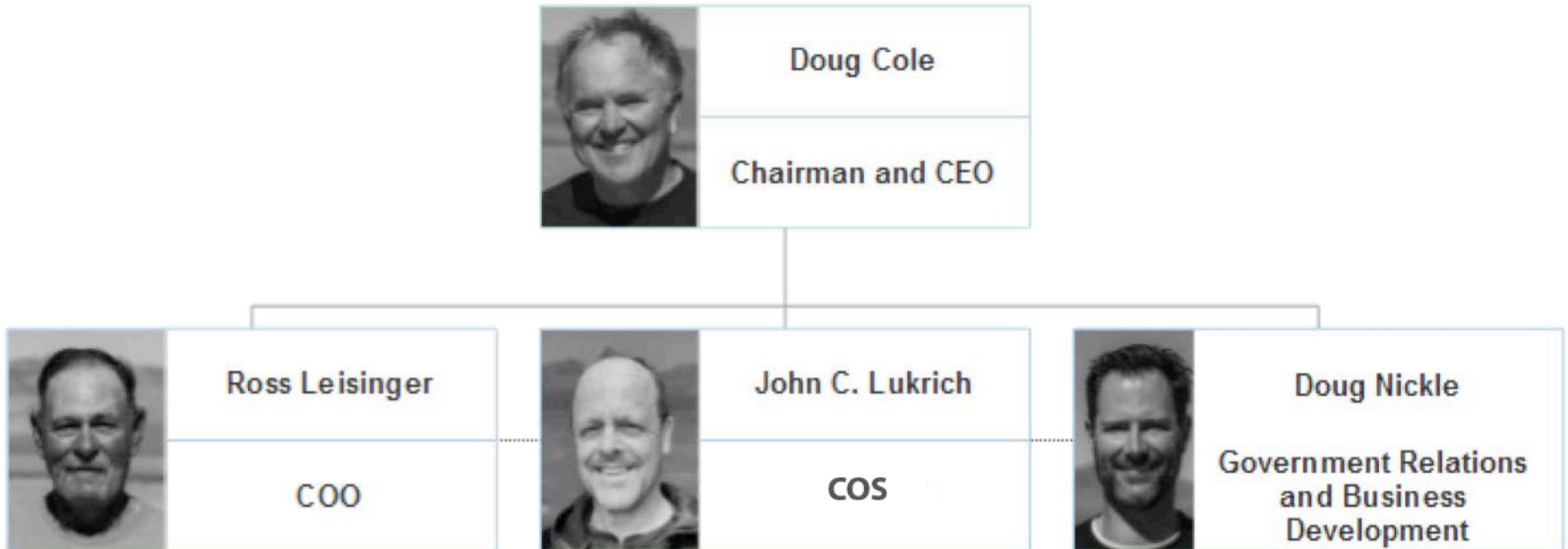
Bill Hunter
Director



Doug MacLellan
Director



Operating Team



Thank You!

